



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. No trading was reported, however, processors working to fill orders for whole bird for the holiday. Demand was uneven and ranged from light to fairly good for both fresh and frozen whole birds. Bulk parts and meats trading was seasonally slow to start the week. Offerings were mixed.

EXPORT MARKET HIGHLIGHTS

No trading was reported, demand was light to moderate, the most interest noted from Russia and Mexico. Offerings moderate.



SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	85
FROZEN TURKEYS Y TOMS 28# & UP	85-87
BREASTS 10-12#	133
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	
FROZEN TURKEYS Y TOMS 14-24#	85
FROZEN TURKEYS Y TOMS 24-28#	85

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	77-81	-	-	-
CENTRAL REGION 4/	77-79	-	-	-
WESTERN REGION 5/	78-79	-	-	-
16-24 LB TOMS				
EASTERN REGION	75-77	-	-	-
CENTRAL REGION	75-77	-	-	-
WESTERN REGION	76-77	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Los Angeles, CA	Voice	(213)534-1330	Jim Derby
	Recorded	(404)562-5856			Fax	(213)534-1333	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown		Recorded	(213)534-1335	
	Fax	(601)965-4661	(Southern States Area Supervisor)				

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 NOVEMBER 2004

The market tone on fresh white meat was mostly steady to instances firm. Demand light to moderate. Most parts finding the market mostly steady, however, frozen thigh meat and tom drums undertone was barely steady. Parts seasonally slow as many processors are starting to ship fresh and frozen whole birds. Trading of parts and meats consisted of mostly partials.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	94.00-96.00		95.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	154.00		154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		R	91.00	40
DRUMSTICKS, TOM	41.00		41.00	20
DRUMSTICKS, TOM--FRESH		F	41.00	40
DRUMSTICKS, HEN	41.00		41.00	20
WINGS, FULL-CUT, TOM		F	57.00	40
WINGS, FULL-CUT, HEN		R	53.00	20
WINGS, V-TYPE, TOM	53.00-54.00		53.50	40
WINGS, V-TYPE, HEN	92.00-93.00		92.50	40
NECKS, TOM		F	28.75	80
NECKS, HEN		R	23.00	40
BREASTS, B/S, TOM 3/		W	173.00	40
BREASTS, B/S, TOM--FRESH 3/ THIGH MEAT	218.00		218.00	40
THIGH MEAT--FRESH		R	91.00	40
BREAST TRIM MEAT		F	131.00	80
SCAPULA MEAT				
TENDERLOINS		W	169.83	48
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	188.71	70
WING MEAT WITH SKIN		R	100.00	40
MECHANICALLY SEPARATED 4/		F	21.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	18.68	440
EXPORT TRADING				
DRUMSTICKS, TOMS		F	39.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		M	22.00	208
MECHANICALLY SEPARATED 4/		F	19.71	512
THIGH MEAT - FROZEN		F	79.74	184

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.